



ROCKSHIELD
CAPITAL

CSE : [RKS](#)
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CORPORATE PRESENTATION
AUGUST, 2021

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This presentation contains “forward looking statements” which reflect the current expectations of management of the Company regarding the Company’s future growth, results of operations, performance, business prospects and opportunities. Wherever possible, words such as “may”, “would”, “could”, “should”, “will”, “anticipate”, “believe”, “plan”, “expect”, “intend”, “estimate”, “aim”, “endeavour”, “seek”, “predict”, “potential” and similar expressions have been used to identify these forward looking statements. These statements reflect management’s current beliefs with respect to future events and are based on information currently available to management of the Company. Forward looking statements involve significant risks, uncertainties and assumptions. Many factors could cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward looking statements. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward looking statements prove incorrect, actual results, performance or achievements may vary materially from those expressed or implied by the forward looking statements. Prospective investors are cautioned not to place undue reliance on forward looking statements.

OUR MISSION

To drive shareholder value by investing in leading companies in hyper-growth sectors that have the ability to change our world for the better

RKS UPDATE

On August 3rd, Rockshield announced the Company completed Agribusiness, Food Tech & Plant-Based Investments by acquiring Belle Pulses Ltd. and Sapiientia Technology LLC - and forecasted \$60,000,000 in 2021 Revenue.

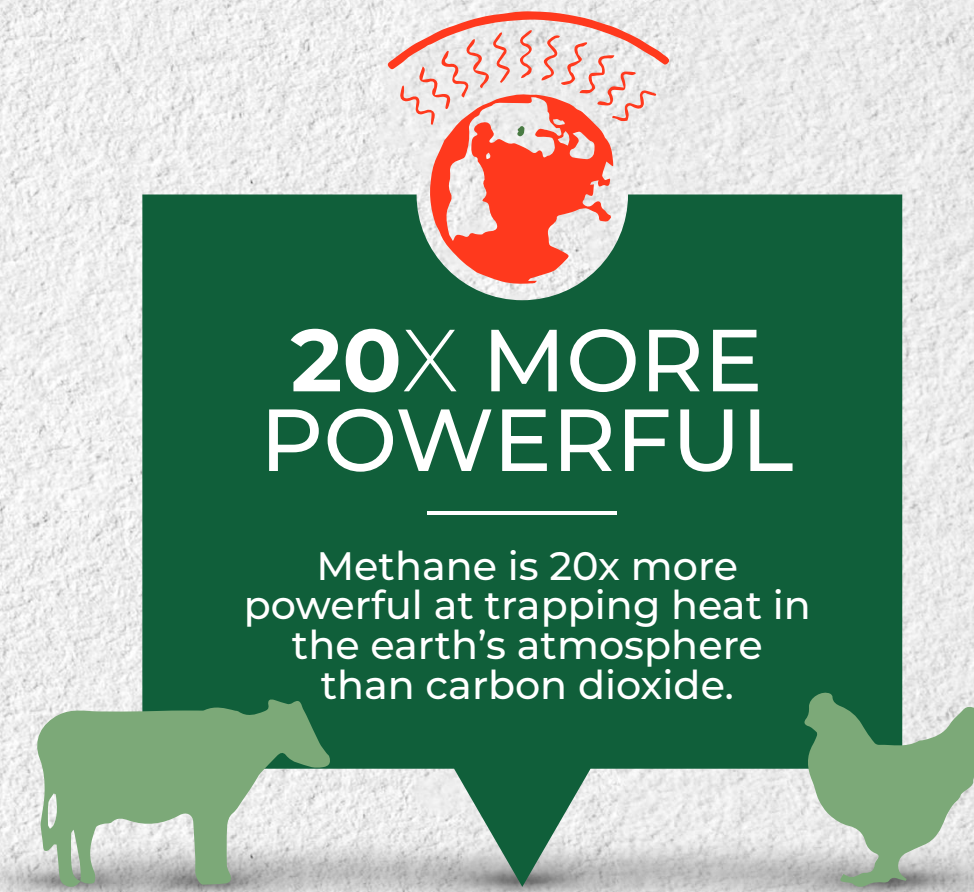
- Agribusiness
- Plant-Based Proteins
- Food Tech
- ESG Initiatives
- Health & Wellness

WHY PLANT-BASED

THE PLANET

A plant-based diet has a significantly lower environmental impact.

- Protects the world's precious water resources
- Preserves major ecological systems and territories
- Reduces CO2 emissions and ecological footprint



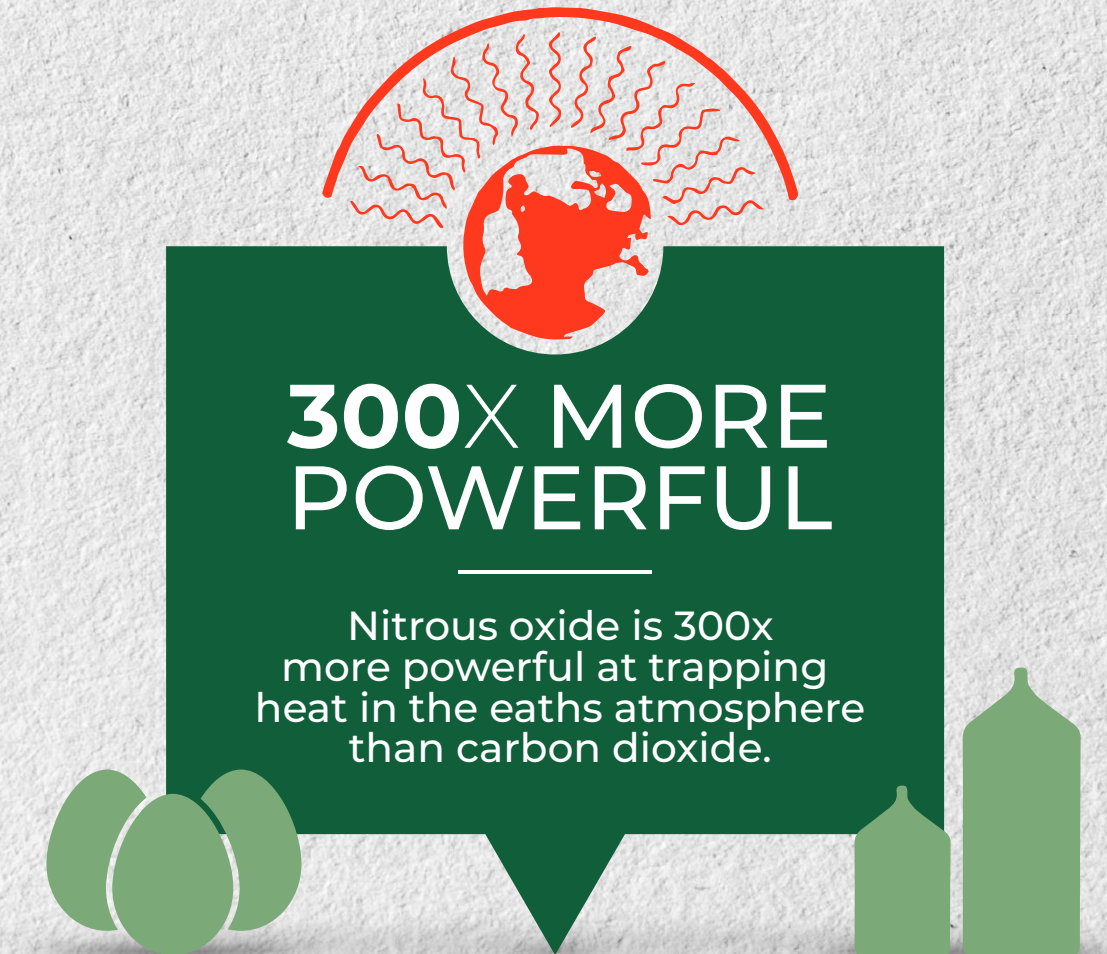
METHANE

Chickens, turkeys, pigs and cows are collectively the largest producers of methane in the U.S.

NITROUS OXIDE

The meat, egg and dairy industries produce 65% of worldwide nitrous oxide emissions.

65%



300X MORE POWERFUL

Nitrous oxide is 300x more powerful at trapping heat in the earth's atmosphere than carbon dioxide.

50%

WATER

Nearly 50% of all water in the United States goes to raising animals for food.

2,400 gallons = 1LB of meat

VS

25 gallons = 1 pound of wheat.



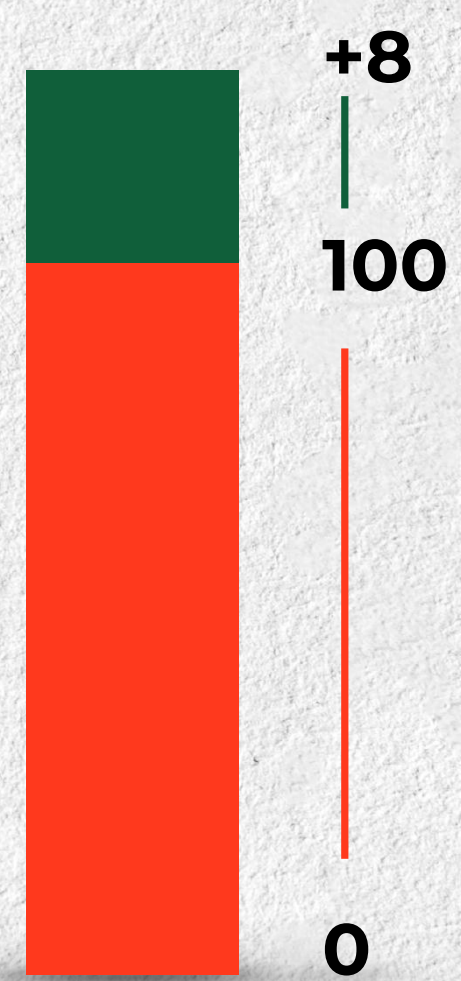
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WHY PLANT-BASED

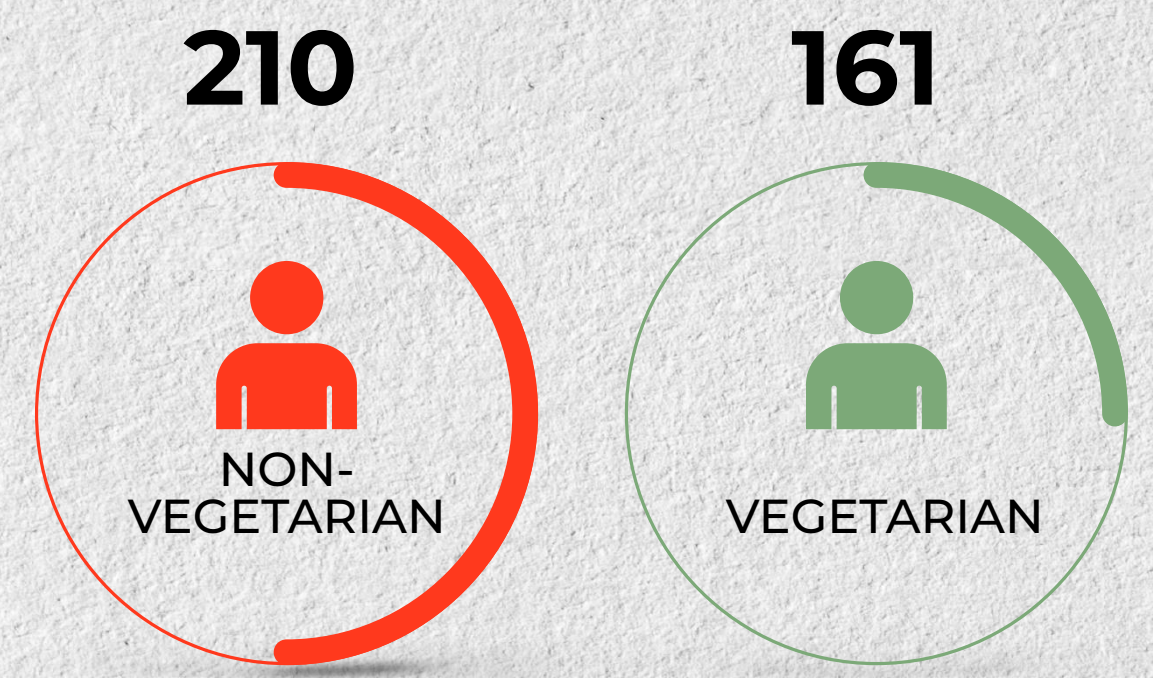
HEALTH & WELLNESS

Science shows a plant-based diet is healthier for you too.

- Lowers risk of diabetes, heart disease and stroke
- Reduced bodyweight and BMI
- Reduced risk of some cancers



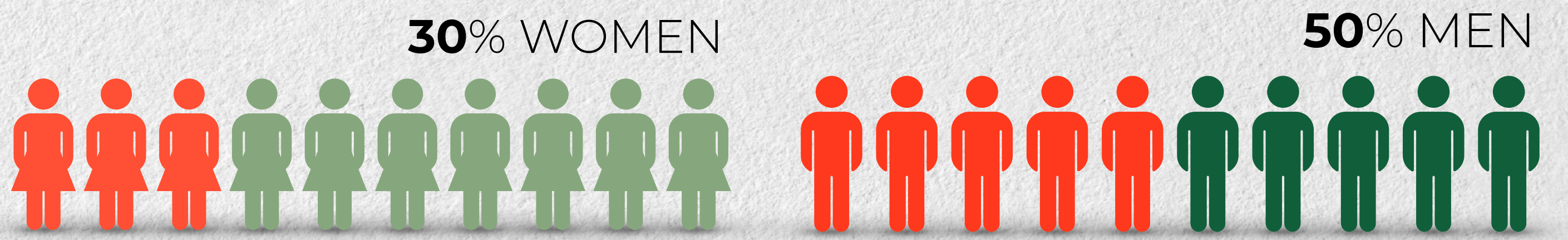
LIFE EXPECTANCY
Vegetarians tend to live an average of 8 years longer.



CHOLESTEROL LEVELS
The average cholesterol level is 161 compared to 210 in non-vegetarians.

LOWER RISK OF DEATH

Vegetarians have a lower risk of death related to cancers, heart problems & obesity.



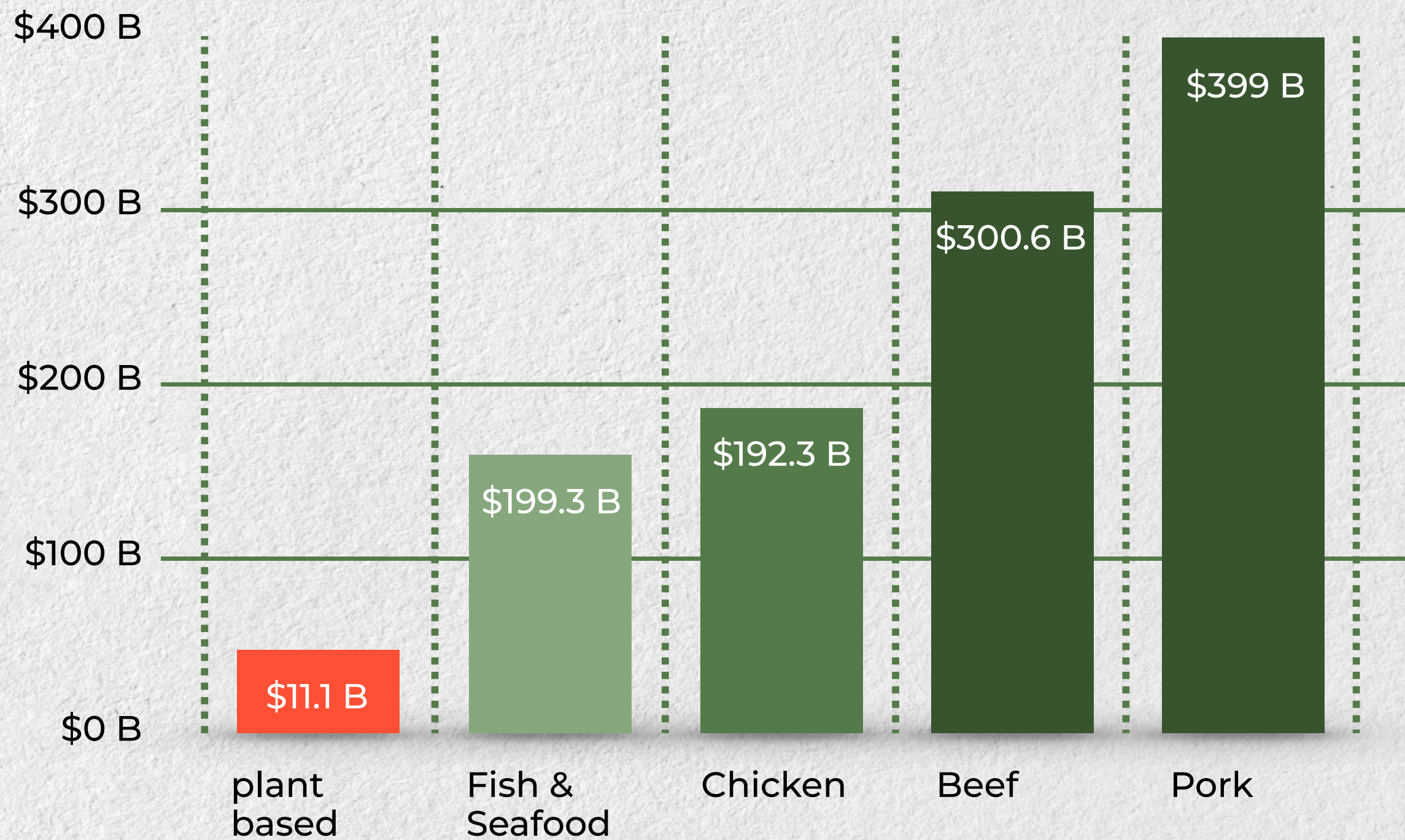
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WHY PLANT-BASED

THE ECONOMICS

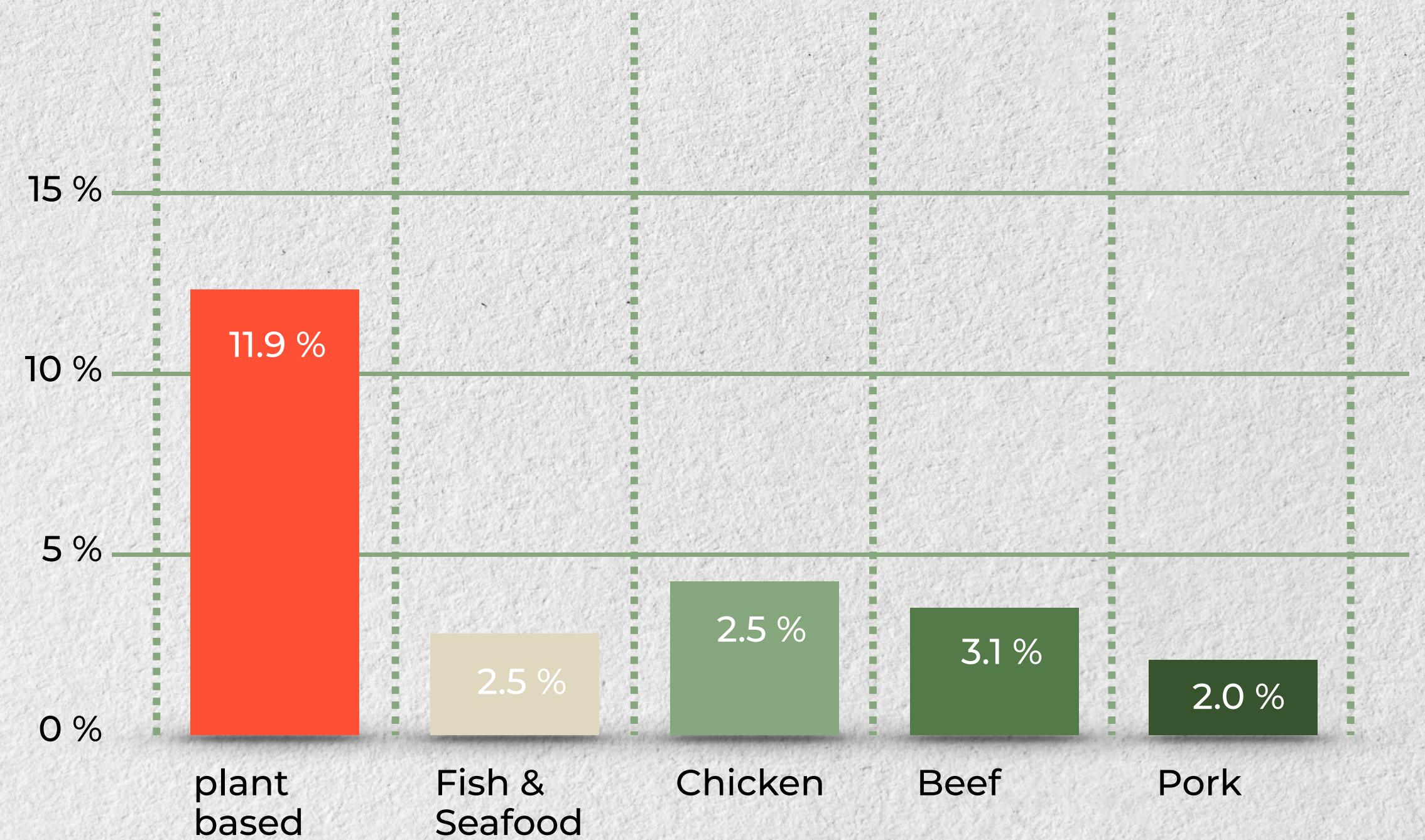
CURRENT MARKET POSITION

Plant-based protein is still a fraction of the global protein market.



2017-2020 market values in billions of USD

Estimated CAGR up to 2027



FUTURE MARKET GROWTH

Plant-based protein demand is growing significantly faster than its peers.

Plant-based: <https://www.fdbusiness.com/plant-based-meat-market-to-be-worth-35-4-billion-by-2027/>
 Chicken: <https://www.indexbox.io/events/global-chicken-meat-market-2020/>
 Beef: <https://www.grandviewresearch.com>
 Pork: <https://www.transparencymarketresearch.com>
 Fish & Seafood: <https://www.statista.com>



The plant-based market is significantly **fragmented**.

Farmers don't have visibility or understanding of the end product. Lack of economic efficiency through the value chain. Brands don't have access to the highest quality source ingredients

We are creating a unique **seed-to-market** vertically integrated company.

We are creating a best-in-class farmer and manufacturer, an industry leading R&D department, along with strong CPG brands and products. Rockshield provides world class management with the capital and resources necessary to succeed. We maximize trust, safety and quality through the entire value chain.

STRATEGIC RATIONALE

THE PLANT-BASED FOOD MARKET

is expected to grow at a compound annual growth rate of 11.9% from 2020 to 2027, reaching \$74.2 billion by 2027 (Polaris Market Research). The plant-based meat market, specifically, is projected to be valued at \$35.4 billion by 2027, according to Polaris Market Research;

ROCKSHIELD BELIEVES

the plant-based food market is highly fragmented, presenting an opportunity to extract significant value by investing in certain complementary entities to give Rockshield shareholders unique access to investments in a vertically integrated plant-based seed to market platform, the first of its kind in North America;

THE ACQUIRED COMPANIES

and further potential investments provide investors with significant exposure to the entire plant-based value chain;

FROM AGRIBUSINESS

to consumer packaged goods products, Rockshield's investments create one global brand to compete with the largest vertically integrated plant-based companies;

2021 REVENUE FORECAST

for Rockshield is \$60,000,000;

VERTICAL INTEGRATION

Rockshield leverages individual strengths to streamline operations with a focus on increasing efficiencies while dramatically improving margins and revenue;

MANAGEMENT

has extensive experience across the entire value chain, driving billions in market value in the plant-based sector;

SENIOR LEADERSHIP

Previous senior leadership positions of the companies include leading multinationals and brands such as PepsiCo Inc., Frito Lay, Cheetos, The Quaker Oats Company, Gatorade and more, de-risking operations from a leadership perspective.

VERTICAL INTEGRATION

Our subsidiaries capture the entire value chain of the plant-based food industry through a vertically integrated seed to market platform



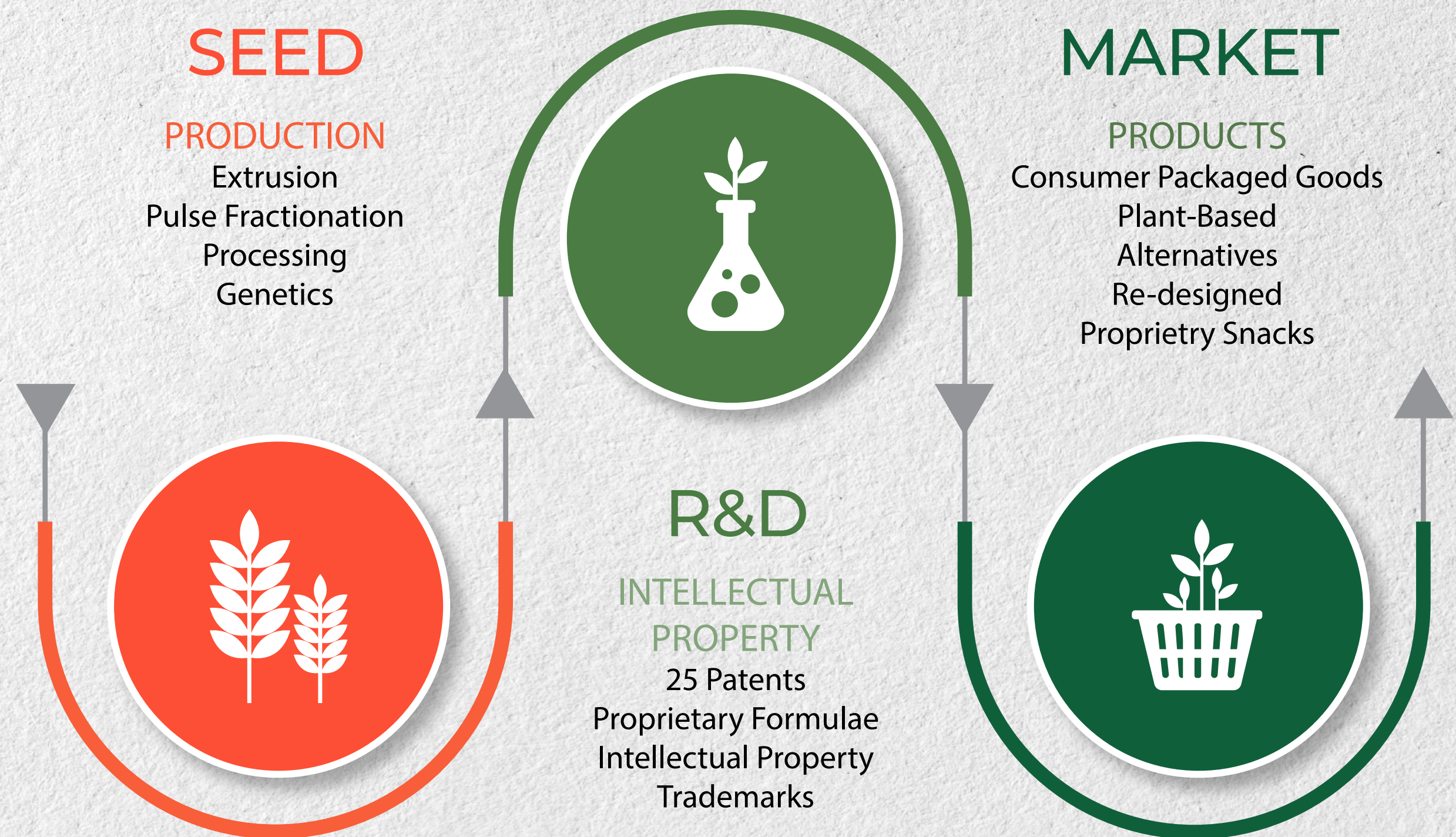
AGRIBUSINESS

FOOD TECH

MARKET

THE SEED TO MARKET APPROACH

Combining complementary companies with highly synergistic strategies in an overly segmented market



COMBINED STRENGTHS & EFFICIENCIES INCLUDED

Our focus is to tap into the entire chain, seed to market through a full vertical integration strategy

VERTICAL INTEGRATION

Creating access to the entire plant-based value chain

B2B & B2C MARKETS

Established channels in both domestic and international markets

LOWERED OPERATIONAL COSTS

Increased profit margins by streamlining operations

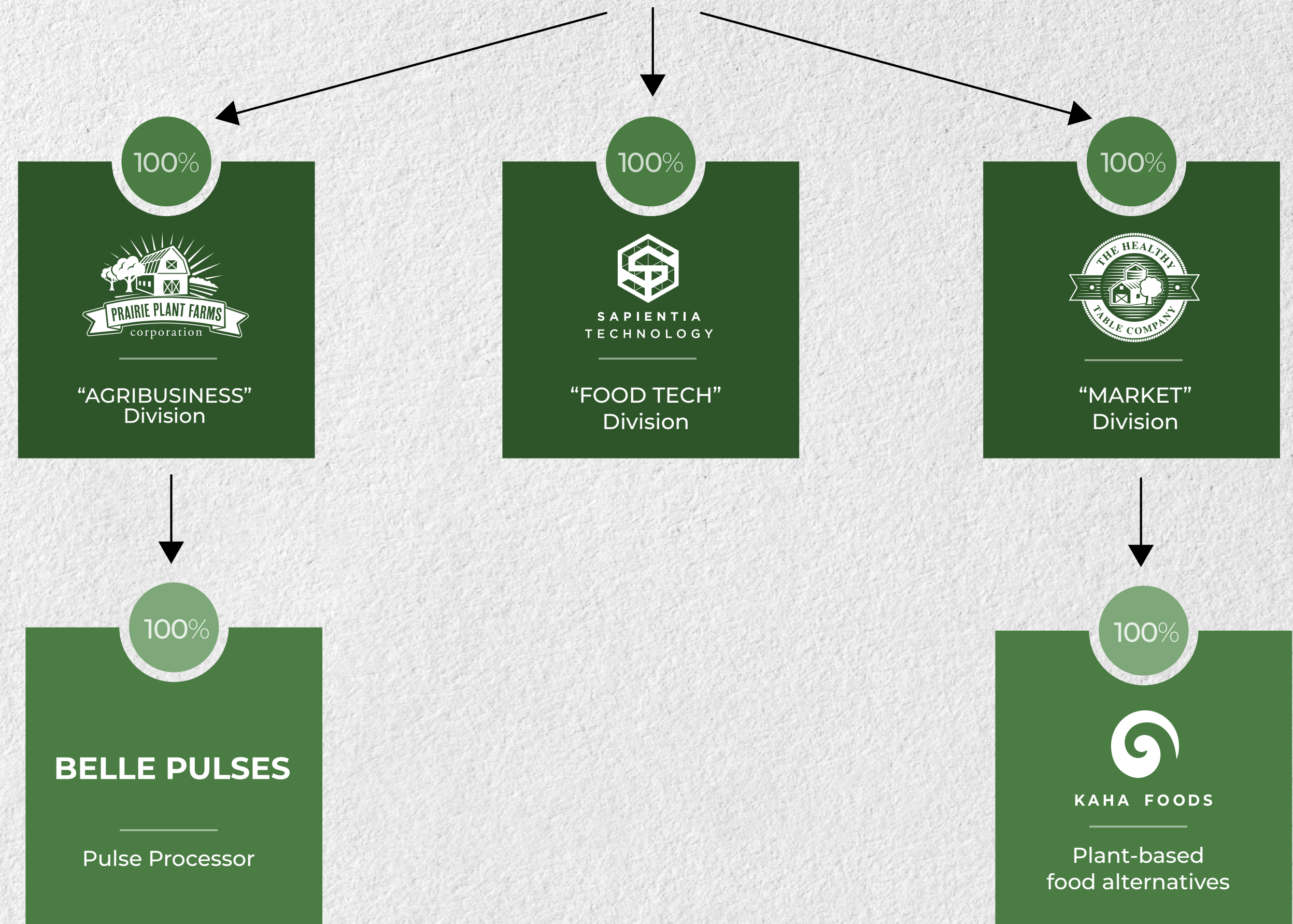
RAPID SCALABILITY

Found through complementary operational divisions

MAXIMIZED EXPOSURE

Maximizes shareholders' exposure to the rapidly growing plant-based food market





OUR AQUISITIONS

Rockshield has acquired several vertically integrated companies, making the first seed to market plant-based company.

- AGRIBUSINESS
BELLE PULSES
- FOOD TECH
SAPIENTIA TECHNOLOGY
- MARKET (CPG)
THE HEALTHY TABLE (KAHA)

OUR “AGRIBUSINESS” ACQUISITION

BELLE PULSES



Rockshield is acquiring an industry-leading processor of pulse crops, located in the heart of Canada’s agricultural capitol, Saskatchewan.

Pulse crops include dried peas, fava beans, lentils and chickpeas; and processing pulses through fractionation and extrusion creates the main proteins used in the majority of plant-based products on the market today. Examples include Beyond Meat, Impossible Foods, and the largest ingredient supplier in the world, Ingredion, and many other companies’ products

WORLD CLASS FACILITIES

FACILITY 01

Designed to process split yellow peas and Chana Dahl with capacities of 40,000 MT and 1,000 MT respectively per year

FACILITY 02

Designed to process green split peas, whole green peas and mill flour with capacities of 40,000 MT and 12,000 MT respectively per year



BELLE PULSES

The reasons why Rockshield's acquisition firmly establishes the Company as a global leader in plant-based ingredients

- 40 years of legacy and global growth
- Exceptional commitment to quality
- High grade manufacturing equipment
- Proprietary customization for efficient processing
- Company culture built from decades of success
- Yields over 93,000 metric tonnes of pulse crops annually



OUR “FOOD TECH” ACQUISITION

SAPIENTIA TECHNOLOGY



The strategic acquisition will allow Rockshield to utilize Sapientia’s technology across all companies, and product categories.

Sapientia is an industry-leading processing and forming technologies company that creates the latest generation of delicious, high nutrition, high taste & texture plant-based foods

Products include plant-based meats and plant-based meat snacks, plant-based dairy milks & yogurts, and pulse-based “puffed/twisted” snack foods, prioritizing high protein, low fat, nutritious products with delicious taste & texture.



INVENTED
THE CHEETO

25
PATENTS

PHD
FOOD
ENGINEERING

DR. EUGENIO BORTONE

Sapientia is led by Dr. Eugenio Bortone, a preeminent food scientist with a PhD in Food Engineering, an MS in Nutrition, 25 issued patents, and over 25 years of food, snack foods, pet foods, formulation, product development, process scale-up, and commercialization experience. Dr. Bortone is Chief Operating Officer of Health Table.

OUR “MARKET” ACQUISITION



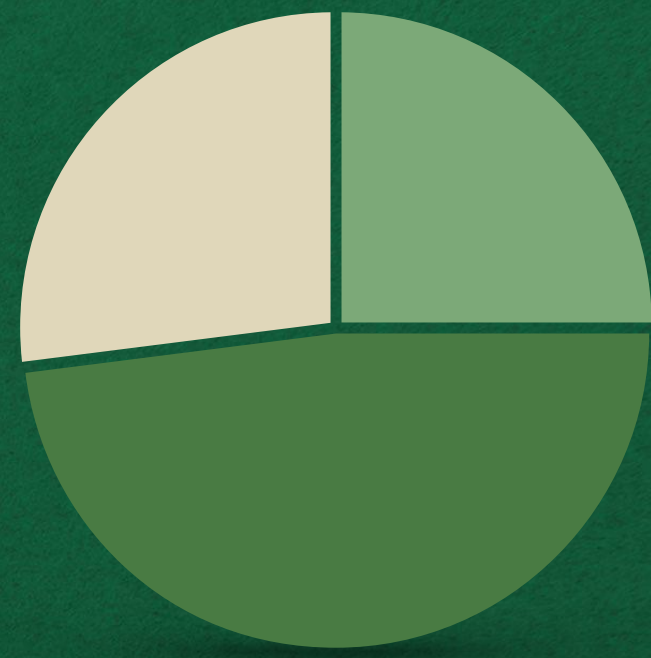
Kaha Foods, Sapiientia’s consumer brand, is targeting the entire plant-based food market

Kaha aims to become a globally leading brand in the market for consumer plant-based products, including wholesome snacks, meats, pastas and more.



PLANT-BASED ALTERNATIVES

Kaha foods, Sapiientia’s consumer brand, is targeting the entire plant-based food market



SHARE CAPITALIZATION AND FINANCIAL FORECAST

CSE : **RKS**

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	SHARES	
SHARES OUTSTANDING	111,255,487	
PROFIT INTEREST SHARES	65,031,826*	
WARRANTS	43,350,333	
OPTIONS	7,700,000	
RESTRICTED SHARE UNITS	8,900,000	
INSIDERS, MANAGEMENT & STRATEGIC INVESTORS	120,377,667	68%
CASH, SECURITIES & I.T.M. WARRANTS		\$13,100,000

*subject to 2 year escrow period from closing July 31st, or until \$100Million in revenue is achieved

FINANCIAL FORECAST	2021
REVENUE	\$60,000,000

THE ROCKSHIELD TEAM

Rockshield's management and directorship is dedicated to facilitating the success of its portfolio companies.

We provide shareholders with unparalleled access to emerging market opportunities

DAVID DOHERTY CEO & DIRECTOR

Mr. Doherty has over 20 years of investment and finance experience. Mr. Doherty is founder and president of DD Mercantile Corp., offering merchant banking and corporate advisory services to a number of companies across various sectors. Previously, he was an investment adviser with Canaccord Capital, Canada's largest independent securities dealer covering the North American capital markets specializing in developing, structuring and financing venture and growth companies. Mr. Doherty holds a degree from Simon Fraser University. Mr. Doherty has sat on numerous boards including Organigram Holdings, Saber Capital (now Emblem Corp) and The Green Organic Dutchman.

NICK DEMARE CFO & DIRECTOR

Since May 1991, Mr. Demare has been the president of Chase Management Ltd., a private company which provides administrative, management and financial services to private and public companies engaged in mineral exploration and development, gold and silver production, oil and gas exploration and production, and venture capital. He also currently serves as an officer and director of other public reporting companies, including Batero Gold Corp., Mirasol Resources Ltd., Tasman Metals Ltd. and East West Petroleum Corp. Mr. Demare holds a bachelor of Commerce degree from the University of British Columbia and is a member in good standing of the Institute of Chartered Accountants of British Columbia.

DANIEL BRODY DIRECTOR

Mr. Brody brings 14 years of investment industry experience to Rockshield Capital. Mr. Brody is currently the CEO of TGOD Acquisitions Corp., an investment holding company and the Chief Corporate Officer of HempFusion, a leading US hemp-based CBD company. Mr. Brody is a co-founder and former Vice President of The Green Organic Dutchman, where he and his team raised over \$460 million. Daniel has been instrumental in capitalizing and publicly listing world-class companies, including Emblem Corp. (TSX-V:EMC), TGOD (TSX:TGOD), and PLUS Products Inc. (CSE:PLUS). Mr. Brody was licensed as an investment advisor in 2008 and spent six years at two leading independent Canadian brokerage firms.

NICK GRAFTON DIRECTOR

Mr. Grafton has over 14 years of investment, finance, and public markets experience. Currently a Director of Hempfusion Wellness Inc., Mr. Grafton was previously a Portfolio Manager, managing both cannabis and energy portfolios, for a Canadian based hedge fund. Prior to asset management, he worked as an Investment Banker at Canaccord Genuity Corp., where he helped finance and advise small to mid-cap companies. He is a CFA charter holder and has a degree from Michigan State University, with a major in Finance.

THE ROCKSHIELD TEAM

These team members aim to help manage integration, process and growth.

MARK COLES

HEAD OF CORP. DEVELOPMENT

Mr. Coles is a veteran CPG senior executive specializing in the plant-based foods sector. For the past decade, Mr. Coles has spearheaded global plant-based start-up initiatives, culminating in a 2020 acquisition from an international New York Stock Exchange listed food ingredient company. Mark has over 25 years' experience in CPG focused strategy, mergers & acquisitions, and project financing and will be instrumental in evaluating potential opportunities for the Company. Mark also has extensive experience working in Canada with government agencies, domestic and international CPG distributors, food incubators, and the agricultural community.

PATRICK DUNN

VICE PRESIDENT, FINANCE (PPF)

Patrick Dunn, CPA will be the CFO for Prairie Plant. As the founding partner of Dunn, Pariser & Peyrot, he has a track record of building highly successful agribusinesses throughout North America and other international jurisdictions. As a partner of one of the top business management firms in Los Angeles, Mr. Dunn believes the business of plant-based nutrition will drive profitability through its unique properties in different business channels in food, cosmetics, and healthcare worldwide. As a testimony to his business portfolio work, Mr. Dunn and his firm have won multiple industry awards for accounting, finance, and business management.

MARC ANEED

PRESIDENT

Mr. Aneed is an award-winning natural/wellness consumer products expert with a 20-year career in CPG, starting at The Quaker Oats Company/PepsiCo, and working on iconic brands such as Gatorade, and more. Prior to Healthy Table, Mr. Aneed was at Glanbia PLC, a global nutrition company where he led Amazing Grass, a leading plant nutrition & supplement company with over \$100M in retail sales, winning multiple corporate and industry awards for brand growth. Mr. Aneed also led Glanbia's Sports Nutrition brands in North America, including Optimum Nutrition and Isopure, with over \$750M in retail sales. He has launched dozens of successful consumer products driving over \$1B in retail sales collectively, with scale in eCommerce where he oversaw the #1 portfolio of fast-growing Sports Nutrition brands and the #1 Greens Superfood on Amazon. Mr. Aneed holds an MBA from the Kellogg School at Northwestern University, and a BA from the University of Pennsylvania.

BARRY DIDATO

VICE PRESIDENT, STRATEGY (HT)

Mr. Didato is focused on the development of strategic revenue channels, sales partnerships, and international distribution. Mr. Didato brings extensive strategic sales capabilities and an extensive network of contacts in the industry. He previously served for 18+ years as a senior advisor for several ultra-high net worth family offices and numerous innovative wellness, nutrition, medical, and food businesses.

MARKET COMPARABLES

The average industry comparable is trading at 11.7 EV/'21 Rev

COMPARABLES		REVENUE	REVENUE	EBITDA	EBITDA	METRICS	METRICS
NAME	ENTERPRISE VALUE	2020	2021	2020	2021	EV/'20 REV	EV/'21 REV
OATLY GROUP	\$11,998,080,750	\$526,688,750	\$852,000,000	na	na	22.8x	14.1x
BEYOND MEAT	\$9,722,002,652	\$508,481,250	\$756,250,000	\$14,750,000	\$5,500,000	19.2x	12.9x
THE TATTOED CHEF	\$1,831,998,655	\$185,625,000	\$277,500,000	\$12,000,000	\$11,250,000	9.9x	6.6x
BURCON NUTRASCIENCE	\$361,567,338	\$8,646,000	\$17,700,000	\$4,946,000	\$13,900,000	41.8x	20.4x
THE VERY GOOD FOOD CO.	\$320,632,843	\$4,636,838	na	-\$8,344,117	na	69.1x	na
LAIRD SUPERFOOD, INC.	\$252,698,869	\$32,507,998	\$57,250,000	na	na	7.8x	4.4x
AVERAGE	\$4,089,496,851					28.4x	11.7x
ROCKSHIELD		\$57,428,000	\$60,000,000	\$5,717,796	\$9,114,729	2.3x	2.4x

All figures as of July 30th, 2021 closing.

MARKET FOCUS

Rockshield focuses on all aspects of the value chain

NAME	PROCESSING	WHITE LABEL	CPG BRAND	GENETICS	IP
BEYOND MEAT			X		X
THE TATTOED CHEF		X	X		
BURCON NUTRASCIENCE	X				X
THE VERY GOOD FOOD CO.			X		
LAIRD SUPERFOOD, INC.			X		
ROCKSHIELD	X	X	X	X	X



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