

**ROCKSHIELD CAPITAL CORP.**  
(the “Company”)

**2020 Request for Annual and Interim Financial Statements**

National Instrument 51-102 requires the Company to send annually to the registered holders and beneficial owners of its securities (“Securityholders”) a form to allow Securityholders to request a copy of the Company’s annual financial statements and related MD&A and/or interim financial statements and related MD&A. **These documents will be accessible under the Issuer profile of Rockshield Capital Corp. at [www.sedar.com](http://www.sedar.com).** However, if you wish to receive such mailings, please complete and return this form to:

**Rockshield Capital Corp.**  
**#1305 – 1090 West Georgia Street**  
**Vancouver, BC V6E 3V7**

The undersigned Securityholder hereby elects to receive:

Annual Financial Statements for the fiscal year ended November 30, 2020 and related MD&A

\*\*\* and / or \*\*\*

Interim Financial Statements for the first, second and third financial quarters of 2021 and the related MD&A

*Please note that a request form will be mailed each year and Securityholders must return such form each year to receive the documents indicated above.*

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Postal Code:** \_\_\_\_\_

I confirm that I am a:  **registered shareholder** OR  **beneficial shareholder** of the Company.

Signature of Securityholder: \_\_\_\_\_ Date: \_\_\_\_\_

CUSIP NO. 77406P102